

Mr. Ron Weaver, Chairman  
Client Number: 24227484  
Invoice Number: 23093453

October 19, 2009  
Matter Number: 000006  
Page 15

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
07/06/09	Schuler	Exchanged multiple e-mails with counsel for Debtor and TAG regarding disclosure statement revisions (1.1); conference call with counsel for TAG regarding certain language contained therein (0.3); reviewed objection by APS thereto (0.3); reviewed objection filed by Ace Grinding (0.2); preparation for and attendance at hearing on disclosure statement (2.9).	4.8
07/07/09	Parham	Telephone conference with Steve Roberts (.9); telephone conference with APS counsel regarding potential competing bid( .9)	1.8
07/07/09	Schuler	Attention to disclosure statement issues following hearing on same (0.5); conference call with debtor regarding disclosure statement modification(0.9).	1.4
07/08/09	Parham	Telephone conference with S Roberts (.5); telephone conference with APS counsel (.1).	.6
07/08/09	Schuler	Research on issues related to confirmation requirements and class voting and prepared brief memoranda discussing findings as to same (1.4); exchanged emails with Debtor regarding need for review of disclosure statement in light of impending deadline (0.2); reviewed two versions of revised bid procedures to reflect deletion of asset portion of sale and to reflect whether an auction format was to be pursued (0.6); exchanged emails with financial advisors on analyses for revised disclosure statement (0.2); reviewed latest offer from APS and related emails (0.4).	2.8

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Page 16

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07/09/09	Parham	Telephone conference with counsel for APS (.2); telephone conference with counsel for TAG (.3); e-mail exchange with Debtor's counsel regarding bid procedures (.3); telephone conference with Debtor's counsel regarding disclosure statement (.3); review of draft disclosure statement and provide comments (1.0) conference with Schuler regarding status, issues (.4).	2.5
07/09/09	Schuler	Exchanged multiple emails related to bid procedures and need for review of disclosure statement (0.3); multiple calls with debtor's counsel regarding revised bid procedures and liquidation analysis (0.5); multiple telephone calls with T. Gingerich regarding alternative scenarios comparing liquidation analysis to Brantly plan and reviewed various spreadsheets regarding same (0.7); initial review of draft of revisions to liabilities section of disclosure statement (0.3); cursory review of revised disclosure statement for problem areas and had lengthy call with debtor regarding issues with same, and comments from judge at prior hearing (2.2); reviewed emails regarding overhauling bid procedures to forego auction format (0.3).	4.3
07/10/09	Parham	Telephone conference with Debtor's counsel regarding bid procedures, Brantly (.4).	.4
07/10/09	Parham	Review new offer from APS and receipt of telephone call from their counsel (.3); review revised bid procedure language and e-mail exchanges related to same (.2).	.5

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Page 17

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07/10/09	Schuler	Reviewed filed amended plans and disclosure statements and marked up with comments (2.5); exchanged emails related to final language for bids procedures with focus on deposit and reviewed finalized bid procedures and spoke with Debtor's counsel regarding minor modifications to same (0.3).	2.8
07/13/09	Parham	Telephone conference with Debtor's counsel( 1.0); e-mail to Hong Kong office regarding issues related to ability of Chinese to buy US assets(.2); review revised plan and disclosure statement(1.5).	2.7
07/13/09	Parham	Telephone conference with Buzz Rochelle regarding potential new purchaser.	.5
07/13/09	Schuler	Strategy session related to upcoming hearings (0.2); reviewed objection filed by APS to disclosure statement (0.2); two telephone calls with T. Gingerich regarding analysis of Brantly offer compared to liquidation analysis (0.4); telephone call with debtor regarding recent issues with Brantly and upcoming hearing (1.0); second telephone call with D. Brescia regarding revisions needed to amended plan and disclosure statement (0.7).	2.5
07/14/09	Lau	Attend to e-mail request from David Parham enquiring about commitment letters from Chinese banks, LC and requirement of bankruptcy order for acquiring insolvent US company; instructions to Stanley Zhou and review and revise draft advice.	1.2
07/14/09	Parham	Telephone conference with Schuler regarding hearing (.2); telephone conference with Roberts regarding same (.2); e-mail exchange related to changes to Brantly LOI (.2); telephone conference with Schuler regarding how hearing turned out (.2).	.8



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October 19, 2009  
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Page 18

---

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
07/14/09	Schuler	Exchanged multiple emails related to proposed amendment to letter of intent and agreement ultimately reached as to same (0.4); telephone call from T. Gingerich regarding analysis prepared and review of related spreadsheets analyzing recovery to creditors under various scenarios (0.4); reviewed APS objection to bid procedures (0.2); prepare for and attend hearings on motion to approve bid procedures and disclosure statement (2.5); meeting regarding APS proposal to Brantly and follow up meetings with debtor and Brantly regarding same (3.0).	6.5
07/14/09	Tang	Attend to email from David Parham.	.1
07/15/09	Parham	Conference with Schuler regarding case status, strategy after hearing and meeting between APS and Brantly.	.8
07/15/09	Parham	Receipt of call from APS counsel regarding bid procedures.	.2
07/15/09	Parham	Review and comment on disclosure statement.	1.3
07/15/09	Schuler	Strategy session related to hearings on disclosure statement and bid procedures, timeframe for remaining matters in case and APS proposal to Brantly (0.8); reviewed Debtor's revised disclosure statement, compared comments with D. Parham and prepared redline of comments to same and forwarded back to Debtor for review (2.2).	3.0
07/16/09	Parham	Telephone conference with APS counsel regarding certificate of conference (.1); conference with Schuler regarding APS plan, strategy and his review of disclosure statement modifications (.4); telephone conference with debtor's counsel regarding status, strategy (.4); review Rule 11 letter with APS (.1); review motions filed by APS and e-mail to committee regarding same (.3).	1.3

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October 19, 2009  
Matter Number: 000006  
Page 19

---

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
07/16/09	Schuler	Initial review of Disclosure Statement and Plan filed by APS (1.2); telephone call with T. Gingerich regarding projected calculations for disclosure statement representation (0.2); coordinated scheduling of hearing on motion to approve solicitation letter and exchanged emails with Debtor regarding same (0.2); further revisions and negotiations regarding final language for joint plan and joint disclosure statement and related emails (1.9).	3.5
07/17/09	Parham	Telephonic court hearing on APS disclosure statement and plan(.6); review Maloney Bean motion related to insurance and Debtor's response(.2).	.8
07/17/09	Parham	Review and revision of plan (.5); two telephone conferences with APS counsel suggesting changes in their approach (.5); conference with Schuler regarding strategy, status (.3); telephone conference with Debtor's counsel (.2).	1.5
07/17/09	Schuler	Multiple telephone calls with T. Gingerich regarding claim numbers and need for analysis (0.3); conference call with Debtor's counsel and T. Gingerich regarding same and negotiations of liquidation analysis section of disclosure statement (0.4); exchanged emails regarding final issues for resolution with Brantly (0.2); exchanged emails with all parties in interest regarding court call (0.1); conference call with D. Brescia regarding our final revisions to plan (0.4); final review of creditors trust agreement (0.4); telephonic court hearing with judge Houser regarding filings by APS (0.5); final review of plan and disclosure statement prior to filing to ensure all changes incorporated (0.5); two telephone calls with T. Gingerich regarding analysis needed of APS plan (0.3).	2.7

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Page 20

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
07/18/09	Parham	Review APS plan and disclosure statement (1.6); telephone conference with APS counsel who called regarding committee position, and to discuss various issues related to their plan (.7); telephone conference with TAG counsel (.3).	2.6
07/18/09	Schuler	Detailed review of plan and disclosure statement filed by APS (1.5); telephone calls with T. Gingerich regarding additional scenarios under APS plan and need for analysis and reviewed scenarios after they were formulated (0.4).	1.9
07/19/09	Parham	Analysis of recoveries under TAG plan.	1.0
07/19/09	Schuler	Strategy session regarding APS plan and disclosure statement and reviewed alternative scenarios for potential recovery in conjunction therewith.	.5
07/20/09	Parham	E-mail Brantly counsel regarding meeting with committee chair (.1); e-mail to court regarding committee position on APS motions to dual track plans (.3); receipt of call from APS' counsel (.5).	.9
07/20/09	Schuler	Reviewed redlined version of bid procedures compared to version before last hearing (0.3); reviewed proposed ballot, exchanged emails with Debtor regarding same, and made revisions thereto (0.4).	.7
07/21/09	Parham	Review new language in disclosure statement regarding Brantly funding (.2); telephone conference with S Roberts (.5).	.7



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Page 21

---

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
07/21/09	Schuler	Reviewed APS' latest objection to Disclosure Statement (0.2); exchanged emails with Debtor's counsel related to ballot and other plan issues (0.1); reviewed proposed insert to disclosure statement on funding (0.2); reviewed e-mail from Chinese practitioners regarding procedure for obtaining funds from China for US ventures (0.2); reviewed prior proposed solicitation letter and exchanged emails with Debtor regarding comments to same (0.3); reviewed proposed insert discussing competing bids (0.1).	1.1
07/22/09	Evans	File and serve Notice of Amended Exhibit, discuss same with E. Schuler.	.7
07/22/09	Schuler	Reviewed executed copy of Stock Purchase Agreement by Brantly and related emails from Debtor's counsel (0.2); forwarded proposed solicitation letter to parties in interest for possible objection (0.2); reviewed redline of amended plan and disclosure statement to satisfy objections of APS and related emails between parties and Court clerk (0.5); preparation of Notice of amended exhibit and arranged for filing and service (0.4); preparation for hearings (0.5).	1.8
07/23/09	Schuler	Preparation for and attendance at hearing on approval of bid procedures, disclosure statement and solicitation letter and follow up conferences with counsel for Debtor and Brantly following same (1.8); prepared order approving motion to approve solicitation letter and arranged for uploading with the Court (0.4); exchanged emails with Debtor's counsel regarding solicitation package (0.2).	2.4
07/23/09	Wheeler	Upload proposed order regarding solicitation motion.	.3

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October 19, 2009  
Matter Number: 000006  
Page 22

---

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07/30/09	Parham	Telephone conference with Debtor's counsel regarding plan, case issues (.3); conference with Schuler regarding APS solicitation of committee member (.2).	.5
08/05/09	Parham	Review revised forecast for purchase price adjustment and e-mail to Tom Gingrich regarding same.	.2
08/05/09	Schuler	Reviewed e-mail from Debtor's counsel regarding thoughts on APS' amended plan and potential objections to same (0.1); initial review of amended plan and disclosure statement filed by APS (1.1); reviewed e-mail from counsel for third party litigant regarding plan status (0.1).	1.3
08/06/09	Parham	Review of amended APS plan and disclosure statement and e-mail to Schuler regarding same.	.6
08/06/09	Schuler	Continued review of plan and disclosure statement filed by APS and initial preparation of objection thereto.	4.1
08/06/09	Schuler	Continued preparation of objection to APS Disclosure Statement.	1.5
08/07/09	Parham	Review analysis on amended APS plan.	.2
08/09/09	Parham	Conference with Schuler regarding draft objections to APS amended disclosure statement and preparation for confirmation hearing.	.5
08/09/09	Schuler	Finalized draft of objection to APS Disclosure Statement.	3.7
08/10/09	Parham	Review and revise objections to APS Disclosure Statement (1.4); briefly review debtor's objections (.2).	1.6
08/10/09	Parham	Conference with Schuler regarding things to be done, appointing trust advisors, following up on voting, connecting with Brantly etc (.3).	.3